



**BUSINESS SECTION**

Legal Business Name		Date
		Project, if applicable
		Type of Company <input type="checkbox"/> Subcontractor <input type="checkbox"/> Supplier <input type="checkbox"/> Both
Address		Address - Mailing
City	State	Zip
Principal Contact		Contact Title
		Years in Business _____ No. Employees _____
		Federal Tax ID No. _____
Telephone Number	Toll Free	Business Type <input type="checkbox"/> Corporation    Labor Affiliation <input type="checkbox"/> Sole <input type="checkbox"/> Partnership <input type="checkbox"/> Union <input type="checkbox"/> LLC <input type="checkbox"/> Other <input type="checkbox"/> Merit Shop
Fax Number	Cell Phone	
eMail Address		Company Website

Company Status (check all that apply)     MBE     WBE     DBE     WOSB     SBE     JSEB     OTHER  
 Certifying Agency    City \_\_\_\_\_    State \_\_\_\_\_     Federal     DOT     Other

Design-Build Capabilities?     Yes     No  
 If 'yes', is engineering staff    Internal  External

Have you failed to complete awarded work or been terminated for cause? Do you have any judgements, claims, arbitrations, suits or liens currently against your organization, had any bankruptcies or reorganizations? (If 'yes', explain on separate sheet.)  
 Yes     No

List the corporate officer, partners or proprietors of your firm: (Use separate sheet if additional space is needed)

Name	Title	% Ownership
Name	Title	% Ownership
Name	Title	% Ownership
Name	Title	% Ownership

Have any of the above officers ever done business with Lee & Ryan through another company?     Yes     No  
 If 'yes', explain on separate sheet and attach to this form.

**SAFETY SECTION**

List company's Experience Modification Rate (EMR) for the last three years:

Year	Rate	Number of OSHA Recordable incidents over the prior three (3) years
_____	_____	_____
_____	_____	_____
_____	_____	_____

(Data available at [www.osha.gov](http://www.osha.gov))

Do you have a written Health & Safety Plan?     Yes     No  
 Are all employees trained in safety requirements?     Yes     No  
 Does your company have a Health & Safety Director or other safety professional on staff?     Yes     No

**BUSINESS SECTION**

List data for three (3) most recent completed fiscal years

Year 1	Max. Contract Value Completed	Annual Company Revenue	Current Yr. Company Workload
	\$	\$	\$
Year 2	Max. Contract Value Completed	Annual Company Revenue	Current Yr. Company Workload
	\$	\$	\$
Year 3	Max. Contract Value Completed	Annual Company Revenue	Current Yr. Company Workload
	\$	\$	\$

Select the geographical area(s) where your company is properly licensed and will provide quotes for work. If only a portion of a state, please describe

All the United States

- |                             |                             |                             |                             |                             |                             |                             |                             |                             |                             |                             |                             |                             |
|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| <input type="checkbox"/> AL | <input type="checkbox"/> CA | <input type="checkbox"/> FL | <input type="checkbox"/> IL | <input type="checkbox"/> KY | <input type="checkbox"/> MA | <input type="checkbox"/> MO | <input type="checkbox"/> NE | <input type="checkbox"/> NV | <input type="checkbox"/> OR | <input type="checkbox"/> SD | <input type="checkbox"/> VT | <input type="checkbox"/> WI |
| <input type="checkbox"/> AK | <input type="checkbox"/> CO | <input type="checkbox"/> GA | <input type="checkbox"/> IN | <input type="checkbox"/> LA | <input type="checkbox"/> MI | <input type="checkbox"/> MT | <input type="checkbox"/> NH | <input type="checkbox"/> NY | <input type="checkbox"/> PA | <input type="checkbox"/> TN | <input type="checkbox"/> VA | <input type="checkbox"/> WY |
| <input type="checkbox"/> AZ | <input type="checkbox"/> CT | <input type="checkbox"/> HI | <input type="checkbox"/> IA | <input type="checkbox"/> ME | <input type="checkbox"/> MN | <input type="checkbox"/> NC | <input type="checkbox"/> NJ | <input type="checkbox"/> OH | <input type="checkbox"/> RI | <input type="checkbox"/> TX | <input type="checkbox"/> WA |                             |
| <input type="checkbox"/> AR | <input type="checkbox"/> DE | <input type="checkbox"/> ID | <input type="checkbox"/> KS | <input type="checkbox"/> MD | <input type="checkbox"/> MS | <input type="checkbox"/> NE | <input type="checkbox"/> NM | <input type="checkbox"/> OK | <input type="checkbox"/> SC | <input type="checkbox"/> UT | <input type="checkbox"/> WV |                             |
- Other \_\_\_\_\_

List license numbers of jurisdictions in which your company is legally qualified to work. (List additional on separate

<u>State</u>	<u>License Number</u>	<u>Expiration</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

List the types of projects for which your company typically performs work or what your company specializes in.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**INSURANCE and BONDING**

Do you currently carry or can you obtain the following insurance coverage?

- Yes  No Worker's Compensation Statutory Maximum at Project Site Location?
- Yes  No General Liability \$1,000,000
- Yes  No Automobile Liability \$1,000,000
- Yes  No Employer Liability \$1,000,000

Insurance Company	Insurance Agent	Insurance Telephone
Bonding Company	Bonding Company Contact	Bonding Telephone
	Total Bonding Capacity	Current Available Bonding Capacity

**REFERENCE SECTION****Project References (within last three years)**

Project Name	Project Location	Completion Date
Your Firm's Approx. Contract Amount \$	Project General Contractor	General Contractor Contact & Phone
Briefly Describe Work Performed by Your Firm		

Project Name	Project Location	Completion Date
Your Firm's Approx. Contract Amount \$	Project General Contractor	General Contractor Contact & Phone
Briefly Describe Work Performed by Your Firm		

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Project Name	Project Location	Completion Date
Your Firm's Approx. Contract Amount \$	Project General Contractor	General Contractor Contact & Phone
Briefly Describe Work Performed by Your Firm		

**Major Supplier References (three current)**

Company Name	Address
Contact	Phone

Company Name	Address
Contact	Phone

Company Name	Address
Contact	Phone

**Bank Reference (list three)**

Financial Institution	Address	
Contact	Phone	Est. Line of Credit? <input type="checkbox"/> Yes <input type="checkbox"/> No

Financial Institution	Address	
Contact	Phone	Est. Line of Credit? <input type="checkbox"/> Yes <input type="checkbox"/> No

Financial Institution	Address	
Contact	Phone	Est. Line of Credit? <input type="checkbox"/> Yes <input type="checkbox"/> No

**SCOPE OF WORK SECTION (Check all Scopes of Work that your company performs)****1000 GENERAL CONDITIONS**

- 1231 Geotechnical Investigation
- 1353 Progress/Aerial Photos
- 1410 Material Testing
- 1544 Clean-Up
- 1544 Final Clean-Up
- 1550 Temporary Labor
- 1553 Construction Fence
- 1554 Security Service
- 1557 Scaffolding
- 1623 Crane Rental
- 1900 Layout/Surveying
- 1999 Other \_\_\_\_\_

**2000 SITEWORK**

- 2020 Dewatering
- 2100 Demolition
- 2130 Hazardous Material Abatement
- 2250 Shoring
- 2300 Earthwork S/C
- 2341 Soil Treatment (Termite)
- 2410 Piles/Caissons
- 2500 Site Utilities
- 2550 Fuel System S/C
- 2660 Supply Wells
- 2700 Disposal Wells
- 2710 Asphalt Paving S/C
- 2020 Concrete Paving S/C
- 2730 Curb & Gutter
- 2760 Trenchless Technologies
- 2800 Site Hardscape S/C
- 2820 Fencing & Gates
- 2830 Retaining Walls
- 2840 Guardrails & Bumpers
- 2853 Playground Equipment
- 2854 Fountains
- 2860 Marine Construction
- 2870 Railroad Construction S/C
- 2890 Traffic Signals
- 2901 Landscape & Irrigation S/C
- 2950 Maintenance of Traffic
- 2999 Other \_\_\_\_\_

**3000 CONCRETE**

- 3050 Fine Grading S/C
- 3100 Concrete Formwork S/C
- 3200 Reinforcing Steel-Installed
- 3210 Reinforcing Steel-Furnished
- 3300 Cast-in-Place Concrete S/C
- 3310 Concrete Material
- 3315 Concrete Pumping
- 3330 Place & Finish
- 3370 Tile-Up S/C
- 3410 Structural Precast Concrete
- 3420 Post Tension S/C
- 3450 Structural Precast Concrete
- 3700 Post Tension S/C
- 3770 Structural Precast Concrete
- 3830 Post Tension S/C
- 3840 Structural Precast Concrete
- 3999 Post Tension S/C

**4000 MASONRY**

- 4010 Masonry S/C
- 4100 Masonry Materials
- 4400 Stone Masonry
- 4900 Masonry Restoration & Cleaning
- 4999 Other \_\_\_\_\_

**5000 METALS**

- 5120 Structural Steel Supply
- 5170 Structural Steel Erection
- 5210 Steel Joist/Supply
- 5300 Metal Deck Supply
- 5500 Misc. Metals Fabrication
- 5510 Metal Stairs & Handrails
- 5700 Ornamental Metals
- 5800 Expansion Control Assemblies
- 5999 Other \_\_\_\_\_

**6000 WOOD & PLASTIC**

- 6100 Rough Carpentry Materials
- 6110 Framing S/C
- 6130 Heavy Timber Framing
- 6150 Wood Decking/Paneling
- 6190 Wood Trusses
- 6200 Finish Carpentry
- 6400 Architectural Casework
- 6610 FRP
- 6999 Other \_\_\_\_\_

**7000 THERMAL & MOIST. PROTECT.**

- 7100 Waterproofing & Sealants
- 7210 Building Insulation
- 7240 Exterior Insulation & Finish Systems
- 7310 Shingle/Tile Roofing
- 7410 Metal Roof & Wall Panels
- 7415 Insulated Metal Panels
- 7460 Siding & Soffits
- 7500 Membrane Roofing
- 7600 Flashing, Sheet Metal & Accessories
- 7700 Roof Specialties
- 7810 Fireproofing
- 7900 Joint Sealants
- 7999 Other \_\_\_\_\_

**8000 DOORS & WINDOWS**

- 8010 Doors, Frames & Hardware
- 8111 Doors & Hardware Installer Only
- 8360 Overhead Doors
- 8400 Storefronts
- 8460 Automatic Entrance Door
- 8500 Windows
- 8521 Sliding Glass Doors
- 8600 Skylights
- 8800 Glass & Glazing S/C
- 8900 Glazed Curtain Walls
- 8950 Translucent Roof & Walls
- 8999 Other \_\_\_\_\_

**9000 Finishes**

- 9200 Plaster/Stucco
- 9250 Drywall C/C
- 9300 Tile
- 9400 Terrazzo
- 9500 Acoustical Ceilings

**9000 Finishes (cont.)**

- 9600 Resilient Floor/Carpet
- 9640 Wood Flooring
- 9670 Fluid Applied Flooring
- 9675 Stone Flooring
- 9840 Acoustical Wall Treatment
- 9900 Painting/Wall Covering
- 9960 Special Coatings
- 9999 Other \_\_\_\_\_

**10000 SPECIALTIES**

- 10100 Visual Display Boards
- 10160 Toilet Partitions & Accessories
- 10190 Cubicle Curtains
- 10200 Louvers & Vents
- 10260 Wall & Corner Guards
- 10270 Access Flooring
- 10300 Fireplaces & Stoves
- 10340 Manufactured Exterior Specialites
- 10350 Flagpoles
- 10400 Identification Devices/Signage
- 10500 Lockers & Benches
- 10520 Fire Extinguishers & Cabinets
- 10530 Protective Covers/Awnings/Canopies
- 10550 Postal Specialties
- 10610 Wire Mesh/Chain Link Partitions
- 10620 Demountable Partitions
- 10650 Oper. Partitions/Accordian Wall
- 10670 Storage Shelving
- 10750 Telephone Specialties
- 10825 Shower & Tub Doors
- 10999 Other \_\_\_\_\_

**11000 EQUIPMENT**

- 11030 Bank Equipment
- 11040 Ecclesiastical Equipment
- 11050 Library Equipment
- 11060 Theatre & Stage Equipment
- 11110 Commercial Laundry Equipment
- 11130 Audio-Visual Equipment
- 11140 Vehicle Service Equipment
- 11150 Parking Control Equipment
- 11170 Solid Waste Handling Equipment
- 11190 Detention Equipment
- 11200 Water Supply & Treatment Equip.
- 11400 Food Service Equipment
- 11450 Residential Equipment
- 11470 Darkroom Equipment
- 11480 Athletic & Recreation Equipment
- 11500 Industrial & Process Equipment
- 11600 Laboratory Equipment
- 11700 Medical Equipment
- 11800 Variable Message Signs
- 11999 Other \_\_\_\_\_

**12000 FURNISHINGS**

- 12300 Manufactured Casework
- 12350 Grilles, Mats & Frames
- 12400 Window Treatment
- 12500 Furniture
- 12700 Systems Furniture
- 12999 Other \_\_\_\_\_

**SCOPE OF WORK SECTION (cont.)**

**13000 SPECIAL CONSTRUCTION**

- 13030 Special Purpose Rooms
- 13080 Sounds, Vibration & Seismic Cont.
- 13100 Lighting Protection
- 13120 Pre-Engineered Metal Buildings
- 13121 Metal Building Erector
- 13150 Swimming Pools
- 13200 Storage Tanks
- 13300 Cold Storage Rooms
- 13700 Security Access & Surveillance
- 13800 Fire Alarm System
- 13900 Fire Suppression/Protection
- 13999 Other \_\_\_\_\_

**14000 CONVEYING SYSTEMS**

- 14200 Elevators & Lifts
- 14300 Escalators & Moving Walks
- 14500 Material Handling
- 14580 Pneumatic Tube System
- 14600 Hoists & Cranes
- 14999 Other \_\_\_\_\_

**15000 MECHANICAL**

- 15100 HVAC S/C
- 15180 HVAC Instrumentation/Controls
- 15181 Process Instrumentation Controls
- 15190 Test, Balance & A djust
- 15200 Plumbing S/C
- 15300 Refrigeration
- 15999 Other \_\_\_\_\_

**16000 ELECTRICAL**

- 16050 Electrical S/C
- 16231 Generators
- 16400 Switchboards/Panel Boards
- 16500 Lighting Supplier
- 16700 Communications
- 16800 Sound & Video
- 16900 Tehcnologies
- 16910 Instrumentation & Control
- 16999 Other \_\_\_\_\_

**17000 SECURITY**

- 17000 Security & Alarms
- 17999 Other \_\_\_\_\_

CONFIDENTIALITY: The information supplied in this document by the undersigned is intended only for the use of



*The undersigned certifies that the information provided herein is a clear and accurate representation of this organization*

Information Provided By:

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

Please Return to: Project Coordinator

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